

The background features a dark blue overlay with a faint, embossed Bitcoin logo and several Bitcoin coins. A bright green plus sign is positioned in the upper right corner. The text is centered in the middle of the image.

Bitcoin Mining
Nocturnal, Inc.

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INTRODUCTION TO BITCOIN

Bitcoin's trading history has been one of the most volatile.

The value of a single Bitcoin grew from \$0.0008 to \$0.08 in 2010, marking the cryptocurrency's first price increase. Since, it has been through multiple rallies and crashes. Some have compared the cryptocurrency and its price fluctuations to the 1980's Beanie Baby craze.

Bitcoin's price fluctuates based on sentiment trading related to the market. After the 2008 financial crash, Satoshi Nakamoto, Bitcoin's creator, conceived it as a daily transactional medium and a mechanism to enhance the established banking infrastructure.



WHAT IS CRYPTOCURRENCY?

A cryptocurrency is a digital currency that is secured by cryptography

- Impossible to counterfeit or double-spend
- Form of payment that can be exchanged online for goods and services
- Cryptocurrencies work via blockchain
- Blockchain offers a secure way to deal directly without an intermediary
- Intermediaries such as Banks, Government and Third Party Financial Institutes
- Blockchain is a decentralized technology that manages and records transactions
- The most important piece of the Blockchain technology is its security
- More than 13,000 cryptocurrencies are traded publicly

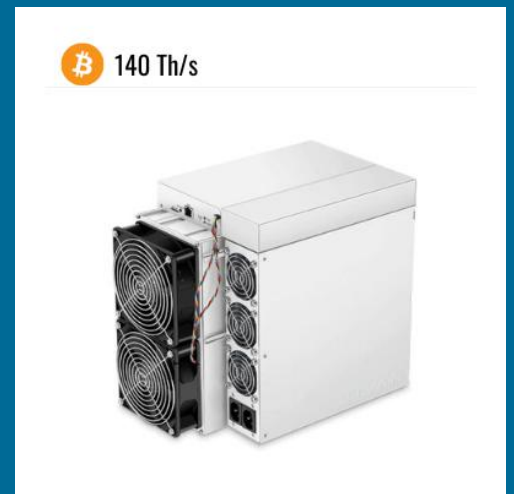


+ WHY BITCOIN MINING

- Mining is performed using powerful computer servers aka-ASIC miners and specialized software
- Mining is the process by which new Bitcoins are entered into circulation.
- The first miner to find the solution to the problem is awarded a portion of a Bitcoin.
- Bitcoin mining has a second function of confirming Bitcoin transactions by the network.
- Validate a transaction to buy, sell, or transfer a Bitcoin
- The more mining KWH power and more miners, the faster the BTC reward
- The reward structure provides an incentive for miners to contribute their resources to the system



KEY TAKEAWAYS



Mining
Hardware

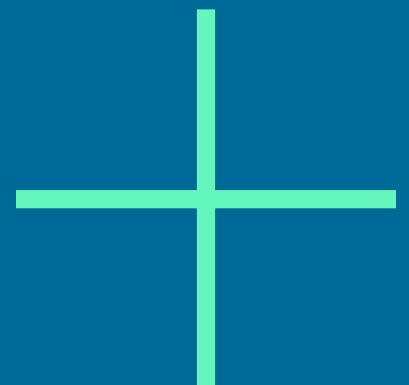
- Contract in place to purchase 500 New Antminer S19XP- 140 TH miners to be delivered at one time

Data
Center

- Nocturnal's very own location data center with \$0.065 per KW of power – one of the lowest rates in the U.S.A.

Currency
Conversion

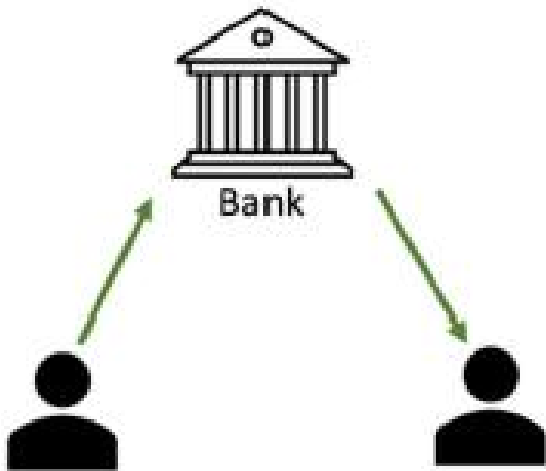
- Corporate bank account set up for daily cash flow accounting from BTC to USD



THE NEW PAYMENT PLAN!

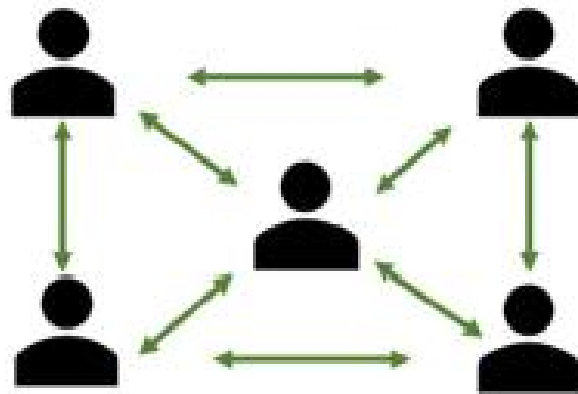
GOVERNMENT CURRENCY VS. BITCOIN

Traditional Money Transfer



- Money is government issued
- Government controlled currency
- Fraudulent transactions
- Slow transactions

Cryptocurrency Transfer

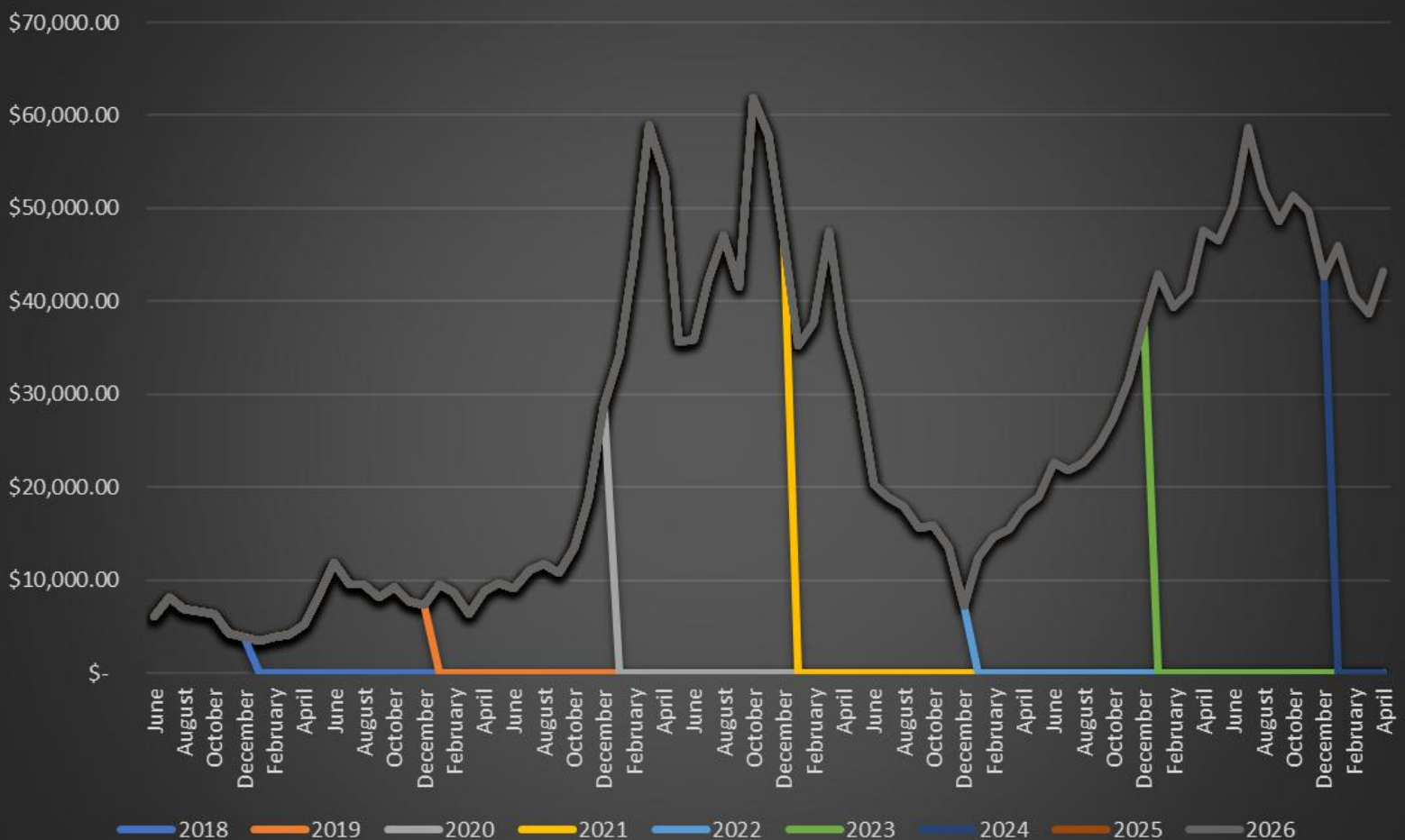


- Bitcoin decentralized money
- Individual trade directly without an intermediary
- Every transaction validated and confirmed by the entire Bitcoin network
- No single point of failure
- Virtually impossible to shut down, manipulate, or control



FUTURE PRICE PROJECTIONS

Wall Street projects bitcoin's market cap hitting \$28.5 trillion by 2030 as adoption increases. The report then divides the projected market cap by bitcoin's capped supply of 21 million. Currently 2,000,000 Bitcoin are left to mine.





BUSINESS PLAN

Nocturnal, Inc.

- Privately owned Bitcoin mining startup
- Seeking \$5MM initial investment
- Target to raise \$5,000,000 in Investment Capital
- Expected Launch 4th Quarter 2022
- 500 Antminer S19 XP -140th Miners
- New Purchased Miners as collateral
- Projecting 9.2 Bitcoin Coins monthly
- Actively traded
- Profit Share with Investor
- Raise Additional Capital
- \$5MM Total Investment
- Additional 100 miners
- Projecting additional 1.8 coins monthly
- Diversifying coin production
- ETH/DOGE/XRP/Stable Coins I.E.
- Actively Traded
- Profit Share in form of monthly payments from month 6 following investment
- Retain investor for future growth